



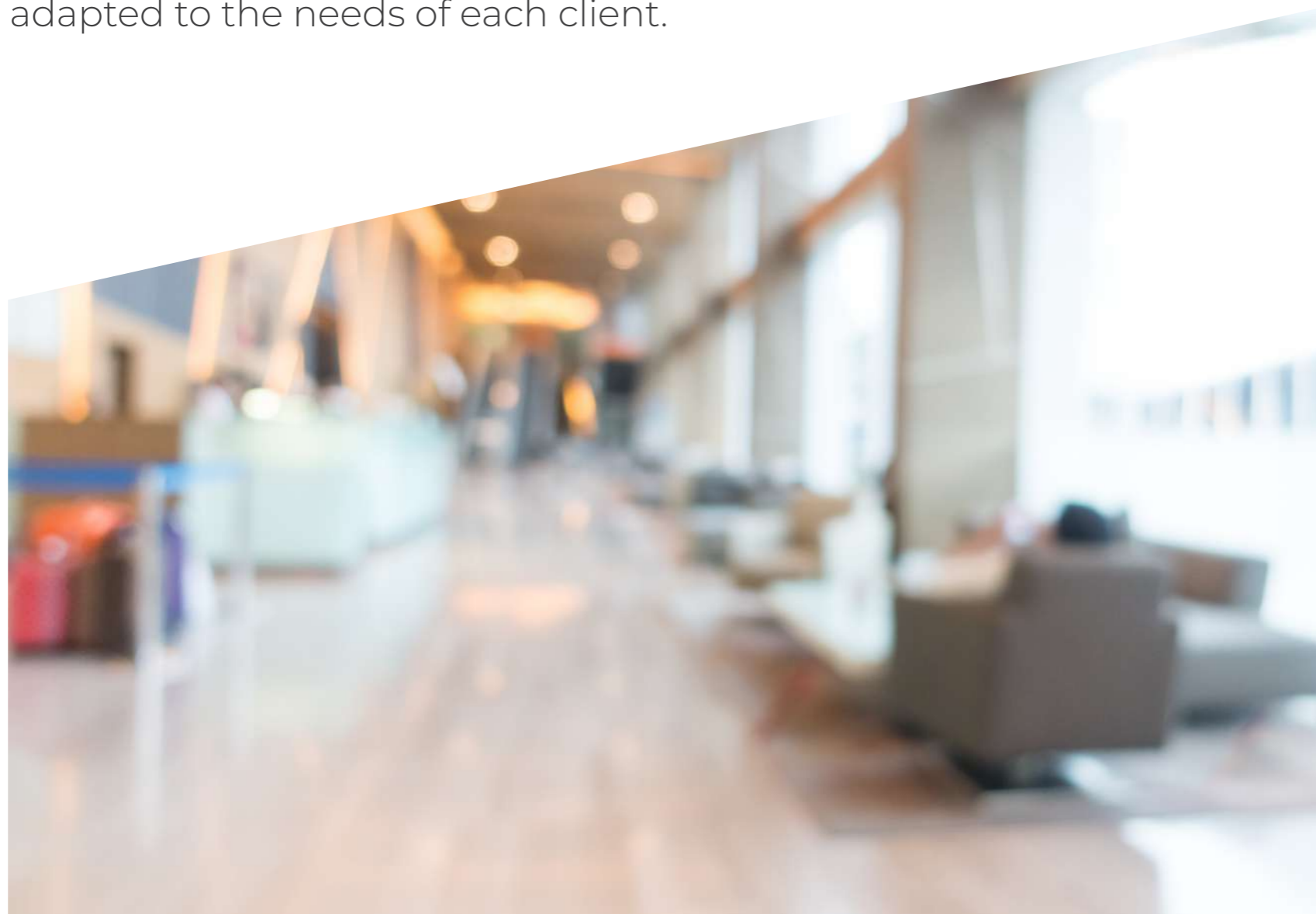
GUSTAVO PADILHA
advogados

ABOUT US

Gustavo Padilha Advogados has a unique culture, based on a pro-business approach, the result of the broad interaction between its different areas of activity. Understanding the 360° panorama and the experts in each case, we work to provide solutions and strategies specially adapted to the needs of each client.

RECOGNITION

We are recognized in national and international rankings. We believe that this is a direct reflection of the excellent work performed by our team of professionals and the unparalleled trust of our clients.



PARTNERSHIP WITH THE CLIENTS

For years, Gustavo Padilha Advogados has developed an exclusive method to identify the needs of its clients, always attentive to the peculiarities of each case. The firm's partners actively participate in each project, being partners and accomplices in carrying out the business. This differentiated approach is fundamental to achieving the desired objectives, providing high quality legal services.



SOLID INFRASTRUCTURE AND AGILITY IN SERVICE

Our team is made up of more than 100 professionals. Constantly updated in their respective areas of activity, we guarantee our customers a dynamic and efficient service, with innovative and safe solutions. We are committed to offering quality legal services, with a highly specialized team and a personalized approach to each client.

Gustavo Padilha Advogados as a modern infrastructure and has three units, located respectively in Rio de Janeiro, São Paulo and Belo Horizonte. The three offices, located in important hubs in Brazil, are prepared to serve clients based in other parts of the country or abroad. With a broad geographic presence, we meet the needs of our clients anywhere, guaranteeing excellent legal representation.



PRACTICE AREAS

Real Estate

Tax

Labor

*Securitization and
Operations*

Corporate

*Succession
Planning*

*Mergers and
Acquisitions (M&A)*

*Litigation and
Arbitration*

REAL ESTATE

We offer advice on real estate business, which includes: structuring and operating real estate projects (such as shopping centers, developments, construction, subdivisions, sale-leaseback and built-to-suit); preparation of real estate contracts; assistance in acquisitions and other operations; carrying out legal audits (due diligence) and consulting on all aspects of real estate law.

LITIGATION AND ARBITRATION

We specialize in civil and business law in general, mainly in real estate, business/corporate disputes, bankruptcies, judicial recoveries and credit recovery.

TAX

We advise our clients on matters related to tax planning and corporate restructuring, we offer consultancy on direct and indirect taxes and representation in tax disputes at administrative and judicial levels.

CORPORATE

We offer complete advice for public and closed companies, including corporate reorganizations, such as mergers, spin-offs, incorporations, transformations, among others. We also provide support for the establishment and/or development of operations of Brazilian and foreign companies, as well as conducting corporate routines, including amendments to social contracts and bylaws, participation in general assemblies and meetings of partners, board of directors, board of directors and supervisors, preparation of the respective minutes and necessary records before the Commercial Boards and civil registries of legal entities. Furthermore, we offer legal advice on all aspects of corporate law, including corporate conflicts.

LABOR

We provide legal consultancy in all aspects of labor law, thus, we assist our clients with: preparation of studies and opinions; carrying out analysis; creation of individual and service provision contracts; legal audits to identify possible contingencies and assistance in administrative processes (involving the Public Ministry of Labor and the Regional Labor Office) and litigation (covering individual and collective law).



SUCCESSION PLANNING



We provide personalized legal solutions for business families and family business owners. We help our clients with: the development of effective succession planning and tax planning strategies in successions; drafting wills and other related documents (stable union pacts and property distribution agreements); the creation of family offices and wealth management.

SECURITIZATION AND OPERATIONS

We offer financial advisory services, which include: issuance of securities and securitization processes related to industrial, real estate and agricultural businesses (CRIs, CCI, CCBs and other similar financial instruments); support in the creation of investment funds of all types and the distribution of their shares; fundraising and granting financing through loan agreements and guarantee instruments. It is worth mentioning that the consultancy also covers the regulatory area for financial institutions and other participants in the financial and capital markets.

MERGERS AND ACQUISITIONS (M&A)

We are specialists in share purchase and sale operations, acquisition and sale of companies, acquisition and sale of assets, fundraising with the entry of partners (private and public placements) and joint ventures. We offer due diligence services, which include: organization and assistance in preparing physical or virtual data rooms; assessment of risks and contingencies and legal assessment of passive superveniences, active insufficiencies and active superveniences. It is worth mentioning that we are also specialists in business combinations in general, which allows us to offer a complete solution for clients seeking legal guidance on M&A matters.





Contact

Rio de Janeiro

231 Presidente Wilson Avenue, 27th Floor
Centro - Rio de Janeiro - RJ
20030-021

Phone: +55 21 3622-7000

São Paulo

313 Rua do Rócio
Vila Olímpia - São Paulo - SP
04552-904

Phone: +55 11 3077-4777

Belo Horizonte

7962 Avenida do Contorno, 4th Floor
Lourdes - Belo Horizonte - MG
30110-056

Phone: +55 31 3047-741



www.gpadilha.com.br